ALVORD AND ALVORD

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20006-2973

OF COUNSEL URBAN A. LESTER

April 17, 2002

(202) 393-2266

FAX (202) 393-2156

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

APR 1 7 '02

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of Amendment Number 1 to Lease Schedule 002 dated as of December 14, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement which was previously filed with the Board under Recordation Number 21913-B.

The names and addresses of the parties to the enclosed document are:

Banc of America Leasing Lessor:

& Capital, LLC

2059 Northlake Parkway, 4th Floor

Tucker, GA 30084-4431

The Faith2 Trust Lessee:

> 1661 Beach Boulevard Jacksonville, FL 32250

A description of the railroad equipment covered by the enclosed document is:

125 railcars VULX 800 - VULX 924 (formerly ITGX 900 - ITGX 1024)

Mr. Vernon A. Williams April 17, 2002 Page Two

A short summary of the document to appear in the index follows:

Amendment Number 1 to Lease Schedule 002

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

Amendment Number 1 to

Lease Schedule 002

This Amendment, made this 14th day of December, 2000, to the Lease Schedule 03197-00300- 00**\(\)** (the "Agreement") dated November 30, 1999, between Banc of America Leasing & Capital, LLC ("Lessor") and The Faith2 Trust ("Lessee").

WITNESSETH:

WHEREAS, Lessor/ and Lessee are parties to the Agreement; and

WHEREAS, Lessor and Lessee desire to amend certain provisions of the Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual obligations hereinafter contained, and for the other good and valuable consideration, the receipt whereof is hereby acknowledged, the parties hereto agree as follows:

- Description of Equipment: 125 Rail Cars numbers ITGX 900 through ITGX 1024 are hereby changed to VULX 800 through 924, as per Exhibit A attached hereto and made a part hereof.
- 2. Except as amended hereby, the Agreement shall remain in full force and effect and is in all respects hereby ratified and affirmed. Capitalized terms not otherwise defined herein shall have the meanings ascribed them in the Agreement.

IN WITNESS WHEREOF, the parties hereunto have caused this instrument to be executed by their duly authorized officers as of the day and year first above written.

Banc of Ame Successor to & Capital Co	rica Leasing & Capital, LLC $oldsymbol{o}$ NationsBanc Leasing rporation	The Faith2 Trust (Lessee)	
(Lessor) _{Bv:}	Laca Dans	By: Keith a Fifth	
Printed Name:	1901 70405	Printed Name: KEITH A. Gib	65
Title:	<i>t</i> .	Title: TRUSTEE	

RECORDATION NO.

APR 17 02

2-37 PM

SURFACE TRANSPORTATION BOARD

STATE OF (Febra) COUNTY OF (Swinnett)
who being duly sw	, 2002, personally appeared before me orn by me says that he/she is <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>
	NOTARY PUBLIC
(SEAL)	Signature C. Reell
	Printed Name State of

STATE OF	FLORIDA)		
COUNTY OF _	DUVAL)		
KEITH A GIBS TRUSTEE	<u>s≤</u> who bein of <i>FAITH</i>	ng duly swo 12 TRUST	, 2002, personally ap orn by me says that he/ and th rument on the day and	she is .at he/she signed,	
(SEAL)			OTARY PUBLIC		
		St	rinted Name sate of FLORIDA y commission Expires	/	
			ا يوسى	Conneth C. Salehum	

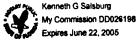


Exhibit A to The Faith2 Trust Amendment Number 1, dated December 14, 2000 To Lease Schedule 03197-00300-002

Old Initial Normalism	Now Initial
Old Initial Number	New Initial Number
ITGX 900	VULX 800
ITGX 900 ITGX 901	VULX 801
ITGX 902	VULX 802
ITGX 903	VULX 803
ITGX 904	VULX 804
ITGX 905	VULX 805
ITGX 906	VULX 806
ITGX 907	VULX 807
ITGX 908	VULX 808
ITGX 909	VULX 809
ITGX 910	VULX 810
ITGX 911	VULX 811
ITGX 912	VULX 812
ITGX 913	VULX 813
ITGX 914	VULX 814
ITGX 915	VULX 815
ITGX 916	VULX 816
ITGX 917	VULX 817 VULX 818
ITGX 918 ITGX 919	VULX 818 VULX 819
ITGX 919 ITGX 920	VULX 819
ITGX 920 ITGX 921	VULX 820
ITGX 921	VULX 822
ITGX 922	VULX 823
ITGX 923	VULX 824
ITGX 925	VULX 825
ITGX 926	VULX 826
ITGX 927	VULX 827
ITGX 928	VULX 828
ITGX 929	VULX 829
ITGX 930	VULX 830
ITGX 931	VULX 831
ITGX 932	VULX 832
ITGX 933	VULX 833
ITGX 934	VULX 834
ITGX 935	VULX 835
ITGX 936	VULX 836
ITGX 937	VULX 837
ITGX 938	VULX 838
ITGX 939	VULX 839 VULX 840
ITGX 940 ITGX 941	VULX 840 VULX 841
ITGX 941	VULX 842
ITGX 942	VULX 842
ITGX 943	VULX 844
ITGX 945	VULX 845
ITGX 946	VULX 846
ITGX 947	VULX 847
ITGX 948	VULX 848

Exhibit A to The Faith2 Trust Amendment Number 1, dated December 14, 2000 To Lease Schedule 03197-00300-002

ITGX 949 ITGX 950 ITGX 951 ITGX 952 ITGX 953 ITGX 954 ITGX 955 ITGX 956 ITGX 957 ITGX 958 ITGX 960 ITGX 961 ITGX 961 ITGX 962 ITGX 963 ITGX 966 ITGX 965 ITGX 966 ITGX 967 ITGX 968 ITGX 969 ITGX 970 ITGX 971 ITGX 972 ITGX 971 ITGX 972 ITGX 973 ITGX 974 ITGX 975 ITGX 976 ITGX 977 ITGX 978 ITGX 978 ITGX 978 ITGX 988 ITGX 989 ITGX 989 ITGX 990 ITGX 991 ITGX 991 ITGX 995 ITGX 995 ITGX 997 ITGX 997 ITGX 998 ITGX 999	VULX 849 VULX 850 VULX 851 VULX 853 VULX 853 VULX 855 VULX 856 VULX 857 VULX 860 VULX 861 VULX 863 VULX 863 VULX 864 VULX 865 VULX 867 VULX 867 VULX 871 VULX 871 VULX 871 VULX 877 VULX 874 VULX 875 VULX 878 VULX 879 VULX 880 VULX 881 VULX 881 VULX 882 VULX 883 VULX 884 VULX 888 VULX 889 VULX 889 VULX 889 VULX 889 VULX 899
ITGX 997	VULX 897
ITGX 998	VULX 898
ITGX 999	VULX 899
ITGX 1000	VULX 900
ITGX 1001	VULX 901
ITGX 1002	VULX 902
ITGX 1003	VULX 903
ITGX 1004	VULX 904

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ITGX 1005	VULX 905
ITGX 1006	VULX 906
ITGX 1007	VULX 907
ITGX 1008	VULX 908
ITGX 1009	VULX 909
ITGX 1010	VULX 910
ITGX 1011	VULX 911
ITGX 1012	VULX 912
ITGX 1013	VULX 913
ITGX 1014	VULX 914
ITGX 1015	VULX 915
ITGX 1016	VULX 916
ITGX 1017	VULX 917
ITGX 1018	VULX 918
ITGX 1019	VULX 919
ITGX 1020	VULX 920
ITGX 1021	VULX 921
ITGX 1022	VULX 922
ITGX 1023	VULX 923
ITGX 1024	VULX 924